

6th October 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: NOTICE OF THIRTY SECOND ANNUAL GENERAL MEETING
ARIF HABIB CORPORATION LIMITED

Dear Sir

Please find enclosed the following documents for your record and information:

- Notice (including the proposed resolutions to be adopted) of the Thirty Second Annual General Meeting of the Shareholders of Arif Habib Corporation Limited (AHCL) to be held on Wednesday, 28th October 2026 at 12:00 p.m. at Karachi.

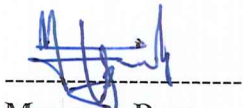
(To be published in the issues of 'The Nation' in English language (Annexure – I) and in 'Nawa-e-Waqt' in Urdu translation (Annexure – II) on 7th October 2026.)

- Statement under Section 134(3) of the Companies Act 2017 (Annexure – III) as Annexures to the Notice pertaining to the special businesses regarding transactions with related parties and Investments in Associates, to be approved in the meeting.
- Proxy Form and Ballot Paper

The above will also be sent to the shareholders and included in the Annual Report of Arif Habib Corporation Limited for 2026 which will be available at the following weblink, on 7th October 2026 :

<https://www.arifhabibcorp.com/financialsnapshots.php>

Yours' faithfully



Manzoor Raza
Company Secretary



cc :

The Registrar of Companies

Securities and Exchange Commission of Pakistan
Company Registration Office
Dawood Centre, Ground Floor, M. T. Khan Road,
Civil Lines, Karachi.

Executive Director/HOD

Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area, Islamabad

Arif Habib Corporation Limited

Registered & Corporate Office: Arif Habib Centre, 23, M.T. Khan Road, Karachi - 74000

UAN: +92 21 111 245 111 | Phone: +92 21 3246 0717-9 | Fax: +92 21 32468117, 32429653

Email: info@arifhabibcorp.com | Web: www.arifhabibcorp.com



ARIF HABIB CORPORATION LIMITED

NOTICE OF THIRTY SECOND ANNUAL GENERAL MEETING

Notice is hereby given that the Thirty Second Annual General Meeting (AGM) of the Shareholders of Arif Habib Corporation Limited (the Company) will be held on Wednesday, 28th October 2026 at 12:00 p.m. at PSX Auditorium, Stock Exchange Building, Stock Exchange Road, Karachi to transact the following business:

- Ordinary Business**
- To confirm minutes of the Extra Ordinary General Meeting held on 10th April 2026.
 - To receive, consider and adopt annual audited financial statements of the Company together with the Directors' and the Auditors' Reports thereon for the year ended 30th June 2026 together with the Audited Consolidated Financial Statements of the Company and the Auditors' Reports thereon for the year ended 30th June 2026.
In accordance with Section 223 of the Companies Act, 2017, and pursuant to SRO 389(I)/2023 dated 21st March 2023, as well as the approval granted by shareholders at the AGM held on 28th October 2023, the financial statements of the Company have been uploaded to the Company's website and can be downloaded via the following weblink or QR code: <https://www.arifhabibcorp.com/financialsnapshots.php>
 - To appoint the Auditors for the year ending 30th June 2027 and fix their remuneration. The Board of Directors has recommended for reappointment of M/s. A. F. Ferguson & Co., Chartered Accountants as external auditors.
 - To consider and approve final Cash Dividend for the year ended 30th June 2026 at 125% of the face value of Re.1/- per share i.e. Rs.1.25, as recommended by the Board of Directors.

- Special Business**
- To approve the following in connection with transactions with related parties :
 - ratification and approval of related parties transactions / arrangements / agreements / balances as disclosed in audited financial statements for the year ended 30th June 2026
 - authorize the Board of Directors of the Company to approve those transactions with related parties (if executed) during the financial year ending 30th June 2027 or upto the next annual general meeting, which require approval of shareholders u/s 207 and / or 208 of the Companies Act, 2017 by passing the following special resolutions with or without modification:
Resolved that, the transactions / arrangements / agreements / balances with related parties as disclosed in the audited financial statements for the year ended 30th June 2026 be and are hereby approved.
Further resolved that, the Board of Directors of the Company be and is hereby authorized to approve the transactions to be conducted with Related Parties for the financial year ending 30th June 2027 or upto the next annual general meeting.
Further resolved that, the transactions approved by the Board shall be deemed to have been approved by the shareholders u/s 207 and / or 208 of the Companies Act, 2017 (if triggered) and shall be placed before the shareholders in the next annual general meeting for their formal ratification / approval u/s 207 and / or 208 of the Companies Act, 2017 (if required).
 - To consider and if deemed fit, to pass the following Special Resolutions with or without modification(s):
Investment in Associated Companies & Associated Undertakings
Resolved that, the consent and approval be and is hereby accorded under Section 199 of the Companies Act, 2017 and the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, for renewal of following unutilised limits of equity investment, and sanctioned limits of loans / advances / guarantees etc. in associated companies and associated undertakings, for which approval has been sought in previous general meeting(s), as mentioned in detail in the Annexure-B of statement under Section 134(3), for a period upto next annual general meeting, unless specifically approved for a longer period, and shall be renewable thereon for further period(s) as specified.

Sr.	Name of Associated Companies & Undertakings	----- Amount in million -----	
		Renewal Requested	
		Unutilized Equity Portion	Sanctioned Loan/ Advance/ Guarantee etc.
		PKR	PKR / USD
1	Javedan Corporation Ltd.	2,059	* PKR 4,132
2	Arif Habib Ltd.	500	PKR 6,500
3	Fatima Fertilizer Company Ltd.	2,800	PKR 2,000
4	Rotocast Engineering Co. (Pvt.) Ltd.	300	PKR 500
5	Arif Habib Dolmen REIT Management Ltd.	1,000	PKR 500
6	Aisha Steel Mills Ltd.	2,624	PKR 8,039 plus USD 80
7	Power Cement Ltd.	3,121	PKR 1,500 plus USD 49
8	Sachal Energy Development (Pvt.) Ltd.	754	PKR 1,000 plus USD 100
9	Safe Mix Concrete Ltd.	200	PKR 250
10	PIA Equity Ltd		* PKR 33,684
11	REIT Schemes under management of Arif Habib Dolmen REIT Management Ltd.		* PKR 11,567

Further resolved that, the consent and approval be and is hereby accorded under Section 199 of the Companies Act, 2017 and the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017 that:
- *Unutilized investment limits of Rs. 500 million, Rs. 33,684 million and Rs. 11,567 million for Javedan Corporation Limited, PIA Equity Limited and the REIT Schemes under management of Arif Habib Dolmen REIT Managemement Limited respectively (associated companies), be and are hereby approved to be continue to be utilized in any form / nature of investment including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares, etc.
Further resolved that, the Chief Executive and/or any two directors jointly and/or any one director and Chief Financial Officer / Company Secretary jointly, be and are hereby authorized to take and do, and/or cause to be taken or done, any/all necessary actions, deeds and things which are or may be necessary for giving effect to the aforesaid resolutions and to do all acts, matters, deeds, and things which are necessary, incidental and/or consequential to the investment of the Company's funds as above, as and when required at the time of investment, including but not limited to negotiating and executing any necessary agreements/documents, and any ancillary matters thereto.

- Any Other Business**
- To consider any other business with the permission of the Chair.
A Statement under Section 134(3) of the Companies Act 2017 pertaining to the special businesses is being sent to the shareholders along with this notice.

Karachi: 7th October 2026

- Notes:**
- Share transfer books of the Company will remain closed from 21st October 2026 to 28th October 2026 (both days inclusive). Transfers received in order at the office of our registrar: M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block-B, S.M.C.H.S, Main Shahrah-e-Faisal, Karachi [AHCL's Share Registrar (CDCSRL)], by the close of business on Tuesday, 20th October 2026 will be treated in time for the determination of entitlement of shareholders to cash dividend and to attend and vote at the AGM.
 - A member entitled to attend and vote at the meeting may appoint another member as his / her proxy who shall have such rights as respects attending, speaking and voting at the meeting as are available to a member.
 - Procedure including the guidelines as laid down in Circular No. I- Reference No. 3(5-A) Misc/ARO/LES/96 dated 26th January 2000 issued by Securities & Exchange Commission of Pakistan:
 - Members, proxies or nominees shall authenticate their identity by showing their original national identity card or original passport and bring their folio numbers at the time of attending the meeting.
 - In the case of corporate entity, Board of Directors' resolution/power of attorney and attested copy of the CNIC or passport of the nominee shall also be produced (unless provided earlier) at the time of meeting.
 - In order to be effective, the proxy forms must be received at the registered office of the Company not later than 48 hours before the meeting, duly signed and stamped and witnessed by two persons with their names, address, CNIC numbers and signatures.
 - In the case of individuals, attested copies of CNIC or passport of the beneficial owners and the proxy shall be furnished with the proxy form.
 - In the case of proxy by a corporate entity, Board of Directors resolution/power of attorney and attested copy of the CNIC or passport of the proxy shall be submitted along with proxy form.
 - Online Participation in the Annual General Meeting**
In order to maximize the member's participation, the Company is convening this AGM via video link in addition to holding physical meeting with shareholders. Accordingly, those members and participants who desire online participation in the AGM are requested to register themselves by sending an email along with following particulars and valid copy of both sides of their CNIC at corporate.affairs@arifhabibcorp.com with subject of 'Registration for AHCL AGM 2026' not less than 48 hours before the time of the meeting:

Name of Shareholder	CNIC No.	Folio No. / CDC Account No.	Cell No.	E-mail Address

Video Link to join the AGM will be shared with only those Members whose emails, containing all the required and correct particulars, are received at corporate.affairs@arifhabibcorp.com. The Shareholders can also provide their comments and questions for the agenda items of the AGM on this email address and WhatsApp Number 0311-2706624.

- Provision of Video Link Facility:**
If the Company receives a demand (at least 7 days before the date of meeting) from shareholder(s) holding an aggregate 10% or more shareholding residing in any other city, to participate in the meeting through video link, the Company will arrange video link facility in that city.
Shareholders, who wish to participate through video-link facility, are requested to fill in Video Link Facility Form available at Company's website and send a duly signed copy to the Registered Address of the Company. It may be noted that no person other than the member or proxy holder can attend the meeting through video link facility.

- Vote Casting In-Person or Through Proxy**
Polling booth will be established at the place of physical gathering of the AGM for voting.
- E-Voting / Postal Ballot**
Members are hereby notified that pursuant to the Companies (Postal Ballot) Regulations, 2018 read with Sections 143-144 of the Companies Act, 2017 and SRO 2192(1)/2022 dated 5th December 2022, members will be allowed to exercise their right to vote for the special business(es) in accordance with the conditions mentioned therein. Following options are being provided to members for voting:

- E-Voting Procedure**
 - Details of the e-voting facility will be shared through an e-mail with those members of the Company who have their valid CNIC numbers, cell numbers, and e-mail addresses available in the register of members of the Company by the close of business on 20th October 2026.
 - The web address, login details and password will be communicated to members via email. The security codes will be communicated to members through SMS and email from web portal of the e-voting service provider.
 - Identity of the members intending to cast vote through E-Voting shall be authenticated through electronic signature or authentication for login.
 - E-Voting lines will start from 23rd October 2026, 9:00 a.m. and shall close on 27th October 2026 at 5:00 p.m. Members can cast their votes any time during this period. Once the vote on a resolution is cast by a member, he / she shall not be allowed to change it subsequently.
- Postal Ballot**
 - Members may alternatively opt for voting through postal ballot. Ballot Paper shall also be available for download from the website of the Company at www.arifhabibcorp.com or use the same as annexed to this Notice and published in newspapers.
 - The members shall ensure that duly filled and signed ballot paper, along with copy of Computerized National Identity Card (CNIC) should reach the Chairman of the meeting through post at Arif Habib Centre, 23 M. T. Khan Road, Karachi (Attention of the Company Secretary) OR through the registered email address of shareholder at chairman.generalmeeting@arifhabibcorp.com with subject of 'Postal Ballot for AHCL AGM 2026' by Tuesday, 27th October 2026 before 5:00 p.m. The signature on the ballot paper shall match with the signature on CNIC. A postal ballot received after this time / date shall not be considered for voting.
 - Please note that in case of any dispute in voting including the casting of more than one vote, the Chairman shall be the deciding authority.

Note:
In accordance with the Regulation 11 of the Companies (Postal Ballot) Regulations, 2018, the Board of the Company has appointed M/s. UHY Hassan Naeem & Co. Chartered Accountants, (a QCR rated audit firm) to act as the Scrutinizer of the Company for the special business to be transacted in the meeting (Agenda # 6 pertaining to approval for Investments in associates under section 199 of the Companies Act, 2017), and to undertake other responsibilities as defined in Regulation 11A of the Regulations. Qualification & experience are mentioned on their website (www.uhy-hnco.com/) in detail.

- Payment of Cash Dividend through Electronic Mode (Mandatory):**
Under the provisions of Section 242 of the Companies Act, 2017, it is mandatory for a listed Company to pay cash dividend to its shareholders only through electronic mode directly into bank account designated by the entitled shareholders.
In order to receive cash dividends (if any) directly into their bank account, shareholders are requested to provide their IBAN by filling the Electronic Mode Dividend Form available at Company's website containing prescribed details and send it duly signed along with a copy of CNIC to AHCL's Share Registrar (CDCSRL), in case of physical shares. In case of book-entry securities, respective shareholders must get their respective records including IBAN updated as per the Electronic Mode Dividend Form with their Broker/Participant/CDC account services.
In the absence of a members' valid bank account details and / or IBAN, the Company will be constrained to withhold the payment of dividend (if any) to such members in accordance with the requirements of the Companies (Distribution of Dividends) Regulations, 2017 read with Section 243(2)(a) of the Companies Act, 2017, till provision of prescribed details.
- Withholding Tax on Dividend**
Dividend income on shares is liable to deduction of withholding tax under Section 150 of the Income Tax Ordinance, 2001 whereby different rates are prescribed for deduction of withholding tax on the amount of dividend paid by the companies. These tax rates are as under:-
- For Filers [persons whose names are appearing in Active Taxpayers List (ATL)] : 15%
- For Non-filers [persons whose names are not appearing in ATL] : 30%
Shareholders are advised to make sure that their names (and/or the name of their joint holders) are appearing in latest ATL provided on the website of FBR, otherwise they (and/or joint holders) shall be treated as non-filers and tax on their cash dividend income (if any) will be deducted at the rate of 30% instead of 15%.

- Withholding Tax on Dividend in Case of Joint Account Holders**
In order to enable the Company to follow the directives of the regulators to determine shareholding proportion in case of Joint account, all shareholders who hold shares with Joint shareholders, are requested to provide shareholding proportions of Principal shareholder and Joint Holder(s) in respect of shares held by them to AHCL's Share Registrar (CDCSRL), in writing, as follows:

Folio / CDS Account #	Total Shares	Principal Shareholder		Joint Shareholder	
		Name and CNIC #	Shareholding Proportion (%)	Name and CNIC #	Shareholding Proportion (%)

NOTE: In the event of non-receipt of the information by 20th October 2026, each shareholder entitled to cash dividend will be assumed to have equal proportion of shareholding with respective joightholder(s) and the tax will be deducted accordingly.

- Unclaimed dividends**
Shareholders, who by any reason, could not claim their previous dividends are advised to contact AHCL's Share Registrar (CDCSRL) to collect/enquire about their unclaimed dividend, if any. The details of the dividend declared by the Company which have remained due for more than three years are available on the Company's website.
- Distribution of Annual Report**
The audited financial statements of the Company together with the auditors' report, directors' report and the chairman's review report for the year ended 30th June 2026 (Annual Report) are available on the Company's website (www.arifhabibcorp.com) in addition to annual and quarterly financial statements of prior years. In compliance with section 223(6) of Companies Act 2017, the Company has electronically transmitted the Annual Report via email to shareholders whose email addresses are registered with AHCL's Share Registrar (CDCSRL). For shareholders without a registered email address, printed AGM notices, along with the weblink and QR code to download the Annual Report, have been dispatched. Hard copies of the Annual Report will be provided free of cost to any shareholder upon request, delivered to their registered address within one week of receiving such a request. For the convenience of shareholders, a "Standard Request Form for provision of Annual Audited Accounts" is also available on the Company's website.
- Prohibition on Distribution of Gifts and Shareholder Conduct :**
In compliance with Section 185 of the Companies Act, 2017 and S.R.O. 452(I)/2025 issued by SECP, shareholders are hereby informed that no gifts, in any form, shall be distributed at or in connection with the general meeting. Shareholders are also advised to observe decorum and meeting etiquette as prescribed in SECP's Guidelines for Professional Conduct in General Meetings.
- Provision of Information by Shareholders :**
To comply with various statutory requirements, and to avoid any non-compliance of law or any inconvenience in future, all shareholders are hereby advised to coordinate / update their records with their respective Participant / CDC Investor Account Services / AHCL's Share Registrar (CDCSRL) in connection with following :
 - Submission of copies of their valid / updated CNIC / NTN Certificate / Zakat Declaration (Exemption) Form / Tax Exemption Certificate.
 - Convert their physical shares into scrip less form, which will also facilitate the shareholders having physical shares in many ways, including safe custody, efficient trading and convenience in other corporate actions.
 - Provision of mandatory registration details in terms of Section 119 of the Companies Act, 2017 and Regulation 47 of the Companies Regulations, 2024, including mobile number / landline number and e-mail address (if available).
 - Promptly notify any change in mailing address, e-mail address and mobile number by writing to the office of AHCL's Share Registrar (CDCSRL).



ARIF HABIB CORPORATION LIMITED

BALLOT PAPER FOR VOTING THROUGH POST/EMAIL

For the Special Business at the Annual General Meeting to be held on Wednesday, 28th October 2026 at 12:00 p.m at PSX Auditorium, Stock Exchange Building, Stock Exchange Road, Karachi as well as through electronic means.

Designated e-mail address of the Chairman at which the duly filled in ballot paper may be sent: chairman.generalmeeting@arifhabibcorp.com

Name of shareholder / Joint shareholder(s) / Proxy Holder(s)	
Registered Address:	
Folio /CDC Participant / Investor ID with sub-account No.	
Number of shares held	
CNIC / Passport No. (in case of foreigner) (copy to be attached)	
Additional Information and enclosures (In case of representative of body corporate, corporation and Federal Government):	
Name of Authorized Signatory:	
CNIC / Passport No. (in case of foreigner) of Authorized Signatory – (copy to be attached)	

I/we hereby exercise my/our vote in respect of the following resolution(s) through postal ballot by conveying my/our assent or dissent to the following resolution(s) by placing tick (✓) mark in the appropriate box below:

Sr.	Nature and Description of resolutions	No. of ordinary shares for which votes cast	I/We assent to the Resolutions (FOR)	I/We dissent to the Resolutions (AGAINST)
1.	Agenda item no. 5 To approve the following in connection with transactions with related parties : - ratification and approval of related parties transactions / arrangements / agreements / balances as disclosed in audited financial statements for the year ended 30th June 2026 - authorize the Board of Directors of the Company to approve those transactions with related parties (if executed) during the financial year ending 30th June 2027 or upto the next annual general meeting, which require approval of shareholders u/s 207 and / or 208 of the Companies Act, 2017 by passing the following special resolutions with or without modification: Resolved that, the transactions / arrangements / agreements / balances with related parties as disclosed in the audited financial statements for the year ended 30th June 2026 be and are hereby approved. Further resolved that, the Board of Directors of the Company be and is hereby authorized to approve the transactions to be conducted with Related Parties for the financial year ending 30th June 2027 or upto the next annual general meeting. Further resolved that, the transactions approved by the Board shall be deemed to have been approved by the shareholders u/s 207 and / or 208 of the Companies Act, 2017 (if triggered) and shall be placed before the shareholders in the next annual general meeting for their formal ratification / approval u/s 207 and / or 208 of the Companies Act, 2017 (if required).			
2.	Agenda item no. 6 To consider and if deemed fit, to pass the following Special Resolutions with or without modification(s): Investment in Associated Companies & Associated Undertakings Resolved that , the consent and approval be and is hereby accorded under Section 199 of the Companies Act, 2017 and the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, for renewal of following unutilised limits of equity investment, and sanctioned limits of loans / advances / guarantees etc. in associated companies and associated undertakings, for which approval has been sought in previous general meeting(s), as mentioned in detail in the Annexure-B of statement under Section 134(3), for a period upto next annual general meeting, unless specifically approved for a longer period, and shall be renewable thereon for further period(s) as specified.	No. of ordinary shares for which votes cast	I/We assent to the Resolutions (FOR)	I/We dissent to the Resolutions (AGAINST)
S r .	Name of Associated Companies & Undertakings	Amount in million		
		Renewal Requested		
		Unutilized Equity Portion	Sanctioned Loan/ Advance/ Guarantee etc.	
		PKR	PKR / USD	
1.	Javedan Corporation Ltd.	2,059	* PKR 4,132	
2.	Arif Habib Ltd.	500	PKR 6,500	
3.	Fatima Fertilizer Company Ltd.	2,800	PKR 2,000	
4.	Rotocast Engineering Co. (Pvt.) Ltd.	300	PKR 500	
5.	Arif Habib Dolmen REIT Management Ltd.	1,000	PKR 500	
6.	Aisha Steel Mills Ltd.	2,624	PKR 8,039 plus USD 80	
7.	Power Cement Ltd.	3,121	PKR 1,500 plus USD 49	
8.	Sachal Energy Development (Pvt.) Ltd.	754	PKR 1,000 plus USD 100	
9.	Safe Mix Concrete Ltd.	200	PKR 250	
10	PIA Equity Ltd		* PKR 33,684	
11	REIT Schemes under management of Arif Habib Dolmen REIT Management Ltd.		* PKR 11,567	

Further resolved that, the consent and approval be and is hereby accorded under Section 199 of the Companies Act, 2017 and the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017 that:
- *Unutilized investment limits of Rs. 500 million, Rs. 33,684 million and Rs. 11,567 million for Javedan Corporation Limited, PIA Equity Limited and the REIT Schemes under management of Arif Habib Dolmen REIT Management Limited respectively (associated companies), be and are hereby approved to be continue to be utilized in any form / nature of investment including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares, etc.
Further resolved that, the Chief Executive and/or any two directors jointly and/or any one director and Chief Financial Officer / Company Secretary jointly, be and are hereby authorized to take and do, and/or cause to be taken or done, any/all necessary actions, deeds and things which are or may be necessary for giving effect to the aforesaid resolutions and to do all acts, matters, deeds, and things which are necessary, incidental and/or consequential to the investment of the Company's funds as above, as and when required at the time of investment, including but not limited to negotiating and executing any necessary agreements/documents, and any ancillary matters thereto.

- NOTES:**
- Duly filled postal ballot should be sent to the Chairman of Arif Habib Corporation Limited through post at Arif Habib Centre, 23, M.T. Khan Road, Karachi, Pakistan (Attention of the Company Secretary) **OR** through the registered e-mail address of shareholder at chairman.generalmeeting@arifhabibcorp.com
 - Copy of CNIC / Passport No. (in case of foreigner) should be enclosed with the postal ballot form.
 - Postal ballot forms through post or e-mail should reach the Chairman by Tuesday, **27th October 2026 before 5:00 p.m.** Any postal ballot received after this date and time, will not be considered for voting.
 - Signature on postal ballot should match with signature on CNIC / Passport No. (in case of foreigner).
 - Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written ballot paper will be rejected.
 - This postal Poll paper is also available for download from the website of Arif Habib Corporation Limited at <https://arifhabibcorp.com/announcement.php> Shareholders may download the ballot paper from website or use the same ballot paper as published in newspapers.

Signature of shareholder(s)/ Proxy Holder(s)/Authorized Signatory
(In case of corporate entity, please affix company stamp)

Place: _____ Date: _____

Registered and Corporate Office:

Arif Habib Centre, 23, M.T. Khan Road, Karachi, Pakistan.

Phone: +92 21 32460717-9 | Fax: +92 21 32468117, 32429653 | Email: info@arifhabibcorp.com | Web: www.arifhabibcorp.com

Statement under section 134(3) of the Companies Act, 2017

This statement sets out the material facts concerning the Special Business given in Agenda item No. 5 and Agenda No. 6 of the Notice to be transacted at the Annual General Meeting of the Company. Directors of the Company have no interest in the special businesses, except in their capacity as sponsor / director / shareholder.

Statement under section 134(3) of the Companies Act, 2017

ANNEXURE - A (AGENDA # 5)

Approval of transactions with related parties

In compliance with applicable laws, related party transactions are approved by the Board as recommended by the Audit Committee on a quarterly basis. As common directors may be deemed to be interested in certain related party transactions due to their directorship and / or shareholding in the associated companies / related parties, the Board, in order to promote transparency, is seeking shareholders' approval for related party transactions / arrangements / agreements / balances as disclosed in the audited financial statements for the year ended 30th June 2026.

Authorization for the Board of Directors to approve those transactions with related parties (if executed) conducted during the financial year ending 30th June 2027 and thereafter upto the next Annual General Meeting, which require approval of shareholders u/s 207 and / or 208 of the Companies Act, 2017

The Company shall be conducting transactions with its related parties during the aforementioned period as per the approved policy with respect to 'transactions with related parties'. Being the directors of multiple companies, many or majority of the Directors may be deemed to be treated as interested in transactions with related parties due to their common directorships and/or shareholding. In order to promote good corporate governance and transparent business practices, the shareholders desire to authorize the Board of Directors to approve transactions with the related parties from time-to-time, including transactions (if executed) triggering approval of shareholders u/s 207 and / or 208 of the Companies Act, 2017, for the year ending 30th June 2027 and thereafter upto the next annual general meeting, which transactions shall be deemed to be approved by the Shareholders. The nature and scope of such related party transactions is explained above. These transactions shall be placed before the shareholders in the next AGM for their formal approval/ratification (if required). The Directors are interested in the resolution to the extent of their shareholding and / or common directorships in such related parties.

ANNEXURE - B (AGENDA # 6)

Statement under Section 134(3) of the Companies Act, 2017, in compliance with Regulation 4(2) of Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, for decision to make investment under the authority of a resolution passed earlier pursuant to provisions of Section 208 of the Companies Ordinance, 1984 (Repealed) / Section 199 of the Companies Act, 2017 is not implemented either fully or partially:

The Company in its previous general meetings had sought approvals under section 208 of the Companies Ordinance, 1984 (repealed) / section 199 of the Companies Act, 2017 for investments in the following Associated Companies and Associated Undertakings in which investment has not been made so far, either fully or partially. Approval of renewal of unutilized portion of equity investments and sanctioned limit of loans, advances, running finance and corporate guarantee etc. are also hereby sought for the companies / undertakings as per following details for a period upto next annual general meeting, unless specifically approved for a longer period. The investments may involve transactions with related parties, directors, or substantial shareholders of the companies / schemes. Consequently, the directors of the Company may be deemed interested in these investments to the extent and in their capacity as directors or shareholders or unitholders of the companies / schemes involved. Separate approval under Agenda # 5 is being sought from shareholders for such transactions, if executed, which would be deemed as approved by shareholders under Sections 207 and/or 208 of the Companies Act, 2017. Directors of the Company have no interest in the investee companies / schemes except in their capacity as sponsor / director / shareholder of associates. In the 26th AGM held in 2020, the already approved respective limits for long-term loans / running finance were approved to be consolidated, and accordingly the Company may utilise the consolidated limit at its discretion for extending long-term loans and / or running finance and / or advances; provided that sum of respective natures of investments so extended does not exceed the already approved investment limit in the aggregate. Provided further that the limit so utilised to the extent of extending long term loan shall be exhausted and shall not be renewable in next general meeting(s). In the 29 AGM held in 2023, the already approved unutilized limits for equity investment in various REIT Schemes under management of Arif Habib Dolmen REIT Management Limited were approved to be merged and utilized in any form / nature of investment including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares etc. Provided further that the limit so utilised to the extent of making equity investment and / or extending long term loan shall be exhausted and shall not be renewable in next general meeting(s):

Any amount not specified in a particular currency is to be read and understood as PKR

1. Name of associated company / undertaking: Javedan Corporation Limited

S No.	Description	Investment in securities	INVESTMENT IN THE NATURE OF	
			FUNDED FACILITY	UNFUNDED FACILITY
a	total investment approved;	9,586,637,639	2,731,550,000	*1,400,000,000
b	amount of investment made to date;	7,527,993,473	-	900,000,000
c	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of long-term loans and / or running finance and / or advances, and availed as & when needed in the interest of the shareholders	Facility is in the nature of Guarantee / indemnity / pledge of shares etc. and availed as & when needed in the interest of the shareholders
d	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :		FY2026	FY2025
i	Earnings per share		10.14	4.11
ii	Net Profit		3,863,636,000	1,564,934,000
iii	Shareholders Equity		30,239,968,000	25,381,822,000
iv	Total Assets		45,570,938,000	41,347,275,000
v	Break-up value		79.40	66.64
	Proposed renewal of limits for future investments:	Unutilised 2,058,644,167	Sanctioned 2,731,550,000	Sanctioned *1,400,000,000

*Approval of limit of Rs. 1,400 million includes a limit of Rs. 1,000 million valid for a period up to 3 years, which may be utilised in any form or nature of investment, including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares, etc.

2. Name of associated company / undertaking : Arif Habib Limited

S No.	Description	Investment in securities	INVESTMENT IN THE NATURE OF	
			FUNDED FACILITY	UNFUNDED FACILITY
a	total investment approved;	3,807,676,000	2,500,000,000	4,000,000,000
b	amount of investment made to date;	3,307,630,636	-	3,700,000,000
c	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of long-term loans and / or running finance and / or advances, and availed as & when needed in the interest of the shareholders	Facility is in the nature of Guarantee / indemnity / pledge of shares etc. and availed as & when needed in the interest of the shareholders
d	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :		FY2026	FY2025
i	Earnings per share		18.01	14.99
ii	Net profit		1,177,028,592	979,261,988
iii	Shareholders Equity		2,449,372,320	1,925,743,728
iv	Total Assets		10,901,957,802	7,177,154,031
v	Break-up value		37.49	29.47
	Proposals for renewal for future investments:	Unutilised 500,045,364	Sanctioned 2,500,000,000	Sanctioned 4,000,000,000

3. Name of associated company / undertaking : Fatima Fertilizer Company Limited

S No.	Description	Investment in securities	INVESTMENT IN THE NATURE OF	
			FUNDED FACILITY	UNFUNDED FACILITY
a	total investment approved;	8,349,905,302	2,000,000,000	-
b	amount of investment made to date;	5,549,942,481	-	-
c	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of long-term loans and / or running finance and / or advances, and availed as & when needed in the interest of the shareholders	-
d	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :		FY2026	FY2025
i	Earnings per share		21.70	18.93
ii	Net profit		45,562,440,000	39,746,348,000
iii	Shareholders Equity		185,052,950,000	152,179,011,000
iv	Total Assets		352,819,123,000	331,345,366,000
v	Break-up value		88.12	72.47
	Proposed renewal of limits for future investments:	Unutilised 2,799,962,821	Sanctioned 2,000,000,000	Sanctioned -

4. Name of associated company / undertaking : Rotocast Engineering Company (Private) Limited

S No.	Description	Investment in securities	INVESTMENT IN THE NATURE OF	
			FUNDED FACILITY	UNFUNDED FACILITY
a	total investment approved;	300,000,000	500,000,000	-
b	amount of investment made to date;	-	-	-
c	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of long-term loans and / or running finance and / or advances, and availed as & when needed in the interest of the shareholders	-
d	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :		FY2025	FY2024
i	Earnings / (loss) per share		6.35	(7.82)
ii	Net profit / (loss)		63,528,566	(78,195,194)
iii	Shareholders Equity		6,095,725,542	5,924,101,885
iv	Total Assets		6,779,008,095	6,789,317,492
v	Break-up value		609.57	592.41
	Proposed renewal of limits for future investments:	Unutilised 300,000,000	Sanctioned 500,000,000	Sanctioned -

5. Name of associated company / undertaking : Arif Habib Dolmen REIT Management Limited (AHDRML)

S No.	Description	Investment in securities	INVESTMENT IN THE NATURE OF	
			FUNDED FACILITY	UNFUNDED FACILITY
a	total investment approved;	1,000,000,000	500,000,000	-
b	amount of investment made to date;	-	-	-
c	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of long-term loans and / or running finance and / or advances, and availed as & when needed in the interest of the shareholders	-
d	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :		FY2025	FY2024
i	Earnings / (loss) per share		3.38	(3.39)
ii	Net profit / (loss)		67,671,529	(67,849,551)
iii	Shareholders Equity		520,846,307	453,174,778
iv	Total Assets		1,487,293,087	1,327,045,953
v	Break-up value		26.04	22.66
	Proposed renewal of limits for future investments:	Unutilised 1,000,000,000	Sanctioned 500,000,000	Sanctioned -

6. Name of associated company / undertaking : Aisha Steel Mills Limited

S No.	Description	Investment in securities	INVESTMENT IN THE NATURE OF	
			FUNDED FACILITY	UNFUNDED FACILITY
a	total investment approved;	9,023,747,251	2,539,206,765	PKR 5,500,000,000 plus USD 80,000,000
b	amount of investment made to date;	6,400,085,811	-	PKR 1,125,000,000
c	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of long-term loans and / or running finance and / or advances, and availed as & when needed in the interest of the shareholders	Facility is in the nature of Guarantee / indemnity / pledge of shares etc. and availed as & when needed in the interest of the shareholders
d	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :		FY2026	FY2025
i	Earnings / (loss) per share - basic diluted		0.99 0.97	(1.55) (1.55)
ii	Net profit / (loss)		981,149,000	(1,351,854,000)
iii	Shareholders Equity		25,828,143,000	20,616,113,000
iv	Total Assets		51,789,414,000	38,756,457,000
v	Break-up value		27.76	22.17
	Proposed renewal of limits for future investments:	Unutilised 2,623,661,440	Sanctioned 2,539,206,765	Sanctioned PKR 5,500,000,000 plus USD 80,000,000

7. Name of associated company / undertaking : Power Cement Limited

S No.	Description	Investment in securities	INVESTMENT IN THE NATURE OF	
			FUNDED FACILITY	UNFUNDED FACILITY
a	total investment approved;	8,970,805,058	1,000,000,000	PKR 500,000,000 plus *USD 49,000,000
b	amount of investment made to date;	5,849,422,112	-	PKR 1,000,000,000 i.e., USD 3,618,387 equivalent
c	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of long-term loans and / or running finance and / or advances, and availed as & when needed in the interest of the shareholders	Facility is in the nature of Guarantee / indemnity / pledge of shares etc. and availed as & when needed in the interest of the shareholders
d	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :		FY2026	FY2025
i	Earnings per share - basic diluted		2.86 2.72	0.44 0.44
ii	Net profit / (loss)		3,784,470,000	814,996,000
iii	Shareholders Equity		24,014,746,000	23,529,257,000
iv	Total Assets		47,400,245,000	47,680,009,000
v	Break-up value		8.98	6.25
	Proposed renewal of limits for future investments:	Unutilised 3,121,382,946	Sanctioned 1,000,000,000	Sanctioned PKR 500,000,000 plus *USD 49,000,000

*Approval of limit of USD 49 million includes the following:
Limit of any currency equivalent to USD 38 million
Limits of PKR equivalent to USD 11 million

8. Name of associated company / undertaking : Sachal Energy Development (Private) Limited

S No.	Description	Investment in securities	LOANS & ADVANCES IN THE NATURE OF:	
			FUNDED FACILITY	UNFUNDED FACILITY
a	total investment approved;	3,500,000,000	1,000,000,000	USD 100,000,000
b	amount of investment made to date;	2,746,465,560	-	USD 10,000,000
c	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of long-term loans and / or running finance and / or advances, and availed as & when needed in the interest of the shareholders	Facility is in the nature of Guarantee / indemnity / pledge of shares etc. and availed as & when needed in the interest of the shareholders
d	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :		FY2026	FY2025
i	Earnings per share		10.25	11.02
ii	Net profit		3,281,251,077	3,526,865,819
iii	Shareholders Equity		17,575,794,527	15,894,543,450
iv	Total Assets		20,865,633,687	22,168,108,852
v	Break-up value		54.92	49.67
	Proposed renewal of limits for future investments:	Unutilised 753,534,440	Sanctioned 1,000,000,000	Sanctioned USD 100,000,000

9. Name of associated company / undertaking: Safe Mix Concrete Limited

S No.	Description	Investment in securities	LOANS & ADVANCES IN THE NATURE OF:	
			RUNNING FINANCE	CORPORATE GUARANTEE
a	total investment approved;	303,861,499	250,000,000	-
b	amount of investment made to date;	103,563,499	-	-
c	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of running finance and availed as & when needed in the interest of the shareholders	-
d	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :		FY2026	FY2025
i	Earnings per share		5.01	4.11
ii	Net profit		125,266,763	102,713,641
iii	Shareholders Equity		495,487,527	433,798,959
iv	Total Assets		1,332,857,453	982,637,141
v	Break-up value		19.82	17.35
	Proposed renewal of limits for future investments:	Unutilised 200,298,000	Sanctioned 250,000,000	Sanctioned -

10. Name of associated company / undertaking : PIA Equity Limited ("PIAEL")

S No.	Description	Investment in securities	LOANS & ADVANCES IN THE NATURE OF:	
			FUNDED FACILITY	UNFUNDED FACILITY
a	total investment approved;	*41,699,998,440		
b	amount of investment made to date;	*8,016,111,240	-	-
c	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of long-term loans and / or running finance and / or advances, and availed as & when needed in the interest of the shareholders	Facility is in the nature of Guarantee / indemnity / pledge of shares etc. and availed as & when needed in the interest of the shareholders
d	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :		FY2026	FY2025
i ii iii iv v	Earnings per share Net profit Shareholders Equity Total Assets Break-up value		PIAEL was incorporated on 9 th January 2026, therefore 'not applicable'.	
	Proposed renewal of limits for future investments:	Unutilised **PKR 33,683,887,200		

* This includes initial equity investment (subscription) amounting to Rs.1,699,998,440/- made in PIA Equity Limited by the Company.

** This limit can be utilised in any form or nature of investment, including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares, etc.

11. Name of associated company / undertaking : REIT Schemes under management of Arif Habib Dolmen REIT Management Limited (AHDRML)

S No.	Description	Investment in securities	LOANS & ADVANCES IN THE NATURE OF:	
			FUNDED FACILITY	UNFUNDED FACILITY
a	total investment approved;	16,315,248,438		
b	amount of investment made to date;	4,747,844,752	280,000,000	-
		REIT wise detail in Annexure B-1	REIT wise detail in Annexure B-1	No corporate guarantee provided to date
c	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of long-term loans and / or running finance and / or advances, and availed as & when needed in the interest of the shareholders	Facility is in the nature of Guarantee / indemnity / pledge of shares etc. and availed as & when needed in the interest of the shareholders
d	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :	Details relating to existing REIT Schemes under management is disclosed in Annexure B-1		
	Proposed renewal of limits for future investments:	Unutilised *PKR 11,567,403,686		

*This limit can be utilised in any form or nature of investment, including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares, etc.

ANNEXURE B-1

Particulars	GLOBE RESIDENCY REIT (GRR)	SILK ISLAMIC DEVELOPMENT REIT (SIDR)	NAYA NAZIMABAD APARTMENT REIT (NNAR)	PAKISTAN CORPORATE CBD REIT (PCCR)
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b) amount of investment made to date;

Investment in securities	288,496,165	600,000,000	763,750,000	None
Loans / Advance / RF	None	280,000,000	None	None

d) material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :

Current audited accounts	FY 2026	FY 2023 - FY 2026	FY 2025	FY 2025
Earnings / (loss) per unit	4.13	Audit in progress	4.14	-
Net profit / (loss)	378,181,000		1,216,650,000	(98,585,000)
Unitholders' Equity	2,069,811,000		3,520,586,000	7,955,709,000
Total Assets	6,840,011,000		13,164,454,000	8,008,019,000
Break-up value	14.78		11.98	-
Last year audited accounts	FY 2025	FY 2022	FY 2024	FY 2024
Earnings / (loss) per unit	3.85	(0.02)	(1.99)	-
Net profit / (loss)	539,225,000	(4,607,000)	(587,294,000)	16,779,000
Unitholders' Equity	1,981,630,000	2,995,393,000	2,303,936,000	7,163,273,000
Total Assets	5,618,750,000	4,104,947,000	10,694,937,000	7,198,366,000
Break-up value	14.15	9.98	7.84	-

Particulars	RAHAT RESIDENCY REIT (RRR)	Garden View Apartment REIT (Formerly PARKVIEW APARTMENT REIT)	Hill View Apartment REIT (Formerly Meezan Center REIT)	Gymkhana Apartment REIT (GAR)
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b) amount of investment made to date;

Investment in securities	500,000,000	1,262,136,440	None	1,200,000,000
Loans / Advance / RF	None	None	None	None

d) material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :

Current audited accounts	FY 2025	FY 2025	FY 2025	FY 2025
Earnings / (loss) per unit	1.85	(0.21)	(0.13)	8.80
Net profit / (loss)	92,660,000	(44,226,000)	(17,224,000)	1,056,079,000
Unitholders' Equity	530,602,000	2,075,407,000	1,306,557,000	2,009,762,000
Total Assets	2,829,270,000	2,312,526,000	1,334,432,000	7,166,854,000
Break-up value	10.61	9.62	10.02	16.75
Last year audited accounts	FY 2024	FY 2024	FY 2024	FY 2024
(Loss) / earnings per unit	(0.40)	(0.17)	8.21	-
Net (loss) / profit	(20,205,000)	(37,234,000)	1,069,927,000	(246,317,000)
Unitholders' Equity	437,942,000	2,119,632,000	1,323,780,000	953,683,000
Total Assets	2,422,798,000	2,314,694,000	1,515,586,000	6,298,122,000
Break-up value	8.76	9.83	10.15	-

Particulars	DOLMEN CITY REIT (DCR)	SILK WORLD ISLAMIC REIT (SWIR)	SAPPHIRE BAY ISLAMIC DEVELOPMENT REIT (SBIDR)	SIGNATURE RESIDENCY REIT (SRR)
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b) amount of investment made to date;

Investment in securities	None	None	None	133,462,147
Loans / Advance / RF	None	None	None	None

d) material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :

Current audited accounts	FY 2025	FY 2025	FY 2025	FY 2025
Earnings / (loss) per unit	3.60	(0.20)	(0.44)	3.03
Net profit / (loss)	7,991,911,000	(121,081,000)	(328,915,000)	99,835,000
Unitholders' Equity	76,511,143,000	5,261,656,000	9,700,406,000	400,785,000
Total Assets	77,460,870,000	6,090,560,000	14,016,422,000	1,364,832,000
Break-up value	34.41	8.90	10.06	12.14
Last year audited accounts	FY 2024	FY 2024	FY 2024	FY 2024
Earnings / (loss) per unit	3.66	(0.24)	1.34	(0.51)
Net profit / (loss)	8,140,055,000	(142,499,000)	287,059,000	(16,697,000)
Unitholders' Equity	73,189,002,000	5,382,737,000	7,112,876,000	300,950,000
Total Assets	74,054,969,000	6,055,030,000	9,722,681,000	1,529,741,000
Break-up value	32.91	9.11	10.61	9.12

Particulars	Taj Boulevard	DHA Dolmen Lahore REIT	Imperial Development REIT	Sky Garden REIT
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b) amount of investment made to date;

Investment in securities	None	None	None	None
Loans / Advance / RF	None	None	None	None

d) material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :

Current audited accounts	FY 2026	FY 2026	FY 2026	FY 2026
Earnings / (loss) per unit	*Not applicable	*Not applicable	*Not applicable	*Not applicable
Net profit / (loss)				
Unitholders' Equity				
Total Assets				
Break-up value				
Last year audited accounts	FY 2025	FY 2025	FY 2025	FY 2025
Earnings / (loss) per unit	*Not applicable	*Not applicable	*Not applicable	*Not applicable
Net profit / (loss)				
Unitholders' Equity				
Total Assets				
Break-up value				

Particulars	Riphah Medical City REIT	ARD Ravi Global REIT Fund	Muslim Hybrid REIT	CBD Hospitality REIT
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b) amount of investment made to date;

Investment in securities	None	None	None	None
Loans / Advance / RF	None	None	None	None

d) material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :

Current audited accounts	FY 2026	FY 2026	FY 2026	FY 2026
Earnings / (loss) per unit	*Not applicable	*Not applicable	*Not applicable	*Not applicable
Net profit / (loss)				
Unitholders' Equity				
Total Assets				
Break-up value				
Last year audited accounts	FY 2025	FY 2025	FY 2025	FY 2025
Earnings / (loss) per unit	*Not applicable	*Not applicable	*Not applicable	*Not applicable
Net profit / (loss)				
Unitholders' Equity				
Total Assets				
Break-up value				

Particulars	Imarat Residences REIT	First ABAD REIT
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b) amount of investment made to date;

Investment in securities	None	None
Loans / Advance / RF	None	None

d) material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company :

Current audited accounts	FY 2026	FY 2026
Earnings / (loss) per unit	*Not applicable	*Not applicable
Net profit / (loss)		
Unitholders' Equity		
Total Assets		
Break-up value		
Last year audited accounts	FY 2025	FY 2025
Earnings / (loss) per unit	*Not applicable	*Not applicable
Net profit / (loss)		
Unitholders' Equity		
Total Assets		
Break-up value		

*The required financial information is presently unavailable as the relevant projects and arrangements remain at preliminary stages of development and implementation, including execution of the respective trust deeds, completion of the requisite registration formalities, commencement of the underlying projects and transfer of the relevant properties to the respective REIT schemes. Accordingly, the projects have not yet reached a stage where the requisite financial and operational information has been generated for disclosure.

Form of Proxy

32nd Annual General Meeting

The Company Secretary
Arif Habib Corporation Limited
Arif Habib Centre
23, M.T. Khan Road
Karachi.

I/ we _____ of _____ being a member(s)
of Arif Habib Corporation Limited holding _____ ordinary shares as per
CDC A/c. No. _____ hereby appoint Mr./Mrs./Miss _____
_____ of (full address) _____
_____ or failing him/her
Mr./Mrs./Miss _____ of (full address) _____

(being member of the company) as my/our Proxy to attend, act vote for me/us and on my/our behalf at the
Thirty Second Annual General Meeting of the Company to be held on 28th October 2026 and/or any
adjournment thereof.

Signed this _____ day of _____ 2026.

Witnesses:

1. Name : _____
Address : _____
CNIC No. : _____
Signature : _____
2. Name : _____
Address : _____
CNIC No. : _____
Signature : _____

Signature on

Revenue Stamp

NOTES:

1. A member entitled to attend and vote at the meeting may appoint another member as his / her proxy who shall have such rights as respects attending, speaking and voting at the meeting as are available to a member.
2. Proxy shall authenticate his/her identity by showing his/her original CNIC / passport and bring folio number at the time of attending the meeting.
3. In order to be effective, the proxy Form must be received at the registered office of the company not later than 48 hours before the meeting duly signed and stamped and witnessed by two persons with their signature, name, address and CNIC number given on the form.
4. In the case of individuals attested copies of CNIC or passport of the beneficial owners and the proxy shall be furnished with the proxy Form.
5. In the case of proxy by a corporate entity, Board of Directors resolution/power of attorney and attested copy of the CNIC or passport of the proxy shall be submitted alongwith proxy Form.

پراکسی فارم

تیسواں سالانہ جنرل اجلاس

کمپنی سیکریٹری

عارف حبیب کارپوریشن لمیٹڈ

عارف حبیب سینٹر

23، ایم ٹی خان روڈ

کراچی۔

میں مسمیٰ/مسمیٰ ساکن _____ ضلع _____ بحیثیت ممبر _____
عارف حبیب کارپوریشن لمیٹڈ، حامل (تعداد) عمومی/خصوصی حصص بمطابق سی ڈی سی اکاؤنٹ _____
مسمیٰ/مسمیٰ ساکن _____ کو، بصورت دیگر مسمیٰ/مسمیٰ _____
ساکن _____ کو بطور مختار (پراکسی) مقرر کرتا ہوں تاکہ وہ میری جگہ اور میری طرف سے کمپنی کے تیسواں سالانہ اجلاس عام جو بتاریخ 28 اکتوبر 2026 بروز بدھ منعقد ہو رہا ہے میں، یا ان کے کسی ملتوی شدہ اجلاس میں ووٹ ڈالے۔

گواہان:

1	نام: _____
2	نام: _____
	پتہ: _____
	شناختی کارڈ نمبر: _____
	دستخط: _____
	پتہ: _____
	شناختی کارڈ نمبر: _____
	دستخط: _____

دستخط
ریونیو اسٹیٹمپ

نوٹ:

- وہ رکن جسے اجلاس میں شرکت یا ووٹ کا حق حاصل ہے وہ کسی ناگزیر صورت حال میں اپنی جگہ کسی دوسرے ممبر کو یہ حق دے سکتا ہے کہ وہ رکن اس کی پراکسی استعمال کرتے ہوئے اسکے بجائے اجلاس میں شریک ہو سکتا ہے خطاب کر سکتا ہے یا ووٹ کا اندراج کر سکتا ہے۔
- پراکسی ثابت کرنے کے لئے اسے اپنا اصل شناختی کارڈ یا پاسپورٹ اور فوٹیو نمبر کو دکھانا لازمی ہے تاکہ اجلاس میں شرکت کی اجازت سے قبل اسکی شناخت کی جاسکے۔
- منوثر بنانے کے لئے، پراکسی فارم کمپنی کے رجسٹرڈ دفتر پر اجلاس سے کم از کم 48 گھنٹے قبل وصول ہونا لازمی ہیں۔ فارم میں تمام مطلوبہ معلومات، رکن کے دستخط اور مہر، نیز دو گواہان کی بنیادی معلومات یعنی نام پتہ، دستخط اور شناختی کارڈ نمبر کا اندراج ضروری ہے۔
- انفرادی رکن کی صورت میں اصل انواز پر پراکسی کے شناختی کارڈ یا پاسپورٹ کی تصدیق شدہ نقول منسلک کرنا لازمی ہے۔
- پراکسی کے کارپوریٹ ہونے کی صورت میں بورڈ آف ڈائریکٹرز کی قرارداد، پاور آف اٹارنی، شناختی کارڈ یا پاسپورٹ کی تصدیق شدہ نقول، پراکسی فارم کے ساتھ منسلک کرنا لازمی ہے۔



ARIF HABIB CORPORATION LIMITED

BALLOT PAPER FOR VOTING THROUGH POST / EMAIL

For the Special Business at the Annual General Meeting to be held on Wednesday, 28th October 2026 at 12:00 p.m. at PSX Auditorium, Stock Exchange Building, Stock Exchange Road, Karachi as well as through electronic means.

Designated email address of the Chairman at which the duly filled in ballot paper may be sent:

chairman.generalmeeting@arifhabibcorp.com

Name of shareholder / Joint shareholder(s) / Proxy Holder(s)	
Registered Address:	
Folio /CDC Participant / Investor ID with sub-account No.	
Number of shares held	
CNIC / Passport No. (in case of foreigner) (copy to be attached)	
Additional Information and enclosures (In case of representative of body corporate, corporation and Federal Government):	
Name of Authorized Signatory:	
CNIC / Passport No. (in case of foreigner) of Authorized Signatory – (copy to be attached)	

I/we hereby exercise my/our vote in respect of the following resolution(s) through postal ballot by conveying my/our assent or dissent to the following resolution(s) by placing tick (✓) mark in the appropriate box below:

Sr. No.	Nature and Description of resolutions	No. of ordinary shares for which votes cast	I/We assent to the Resolutions (FOR)	I/We dissent to the Resolutions (AGAINST)
1.	Agenda item no. 5 To approve the following in connection with transactions with related parties : - i ratification and approval of related parties transactions / arrangements / agreements / balances as disclosed in audited financial statements for the year ended 30th June 2026 - ii authorize the Board of Directors of the Company to approve those transactions with related parties (if executed) during the financial year ending 30th June 2027 or upto the next annual general meeting, which require approval of shareholders u/s 207 and / or 208 of the Companies Act, 2017 by passing the following special resolutions with or without modification: Resolved that, the transactions / arrangements / agreements / balances with related parties as disclosed in the audited financial statements for the year ended 30th June 2026 be and are hereby approved. Further resolved that, the Board of Directors of the Company be and is hereby authorized to approve the transactions to be conducted with Related Parties for the financial year ending 30th June 2027 or upto the next annual general meeting. Further resolved that, the transactions approved by the Board shall be deemed to have been approved by the shareholders u/s 207 and / or 208 of the Companies Act, 2017 (if triggered) and shall be placed before the shareholders in the next annual general meeting for their formal ratification / approval u/s 207 and / or 208 of the Companies Act, 2017 (if required).			

2.	Agenda item no. 6 To consider and if deemed fit, to pass the following Special Resolutions with or without modification(s): Investment in Associated Companies & Associated Undertakings Resolved that, the consent and approval be and is hereby accorded under Section 199 of the Companies Act, 2017 and the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, for renewal of following unutilised limits of equity investment, and sanctioned limits of loans / advances / guarantees etc. in associated companies and associated undertakings, for which approval has been sought in previous general meeting(s), as mentioned in detail in the Annexure-B of statement under Section 134(3), for a period upto next annual general meeting, unless specifically approved for a longer period, and shall be renewable thereon for further period(s) as specified. <table><tr><th rowspan="4">Sr.</th><th rowspan="4">Name of Associated Companies & Undertakings</th><th colspan="2">Amount in million</th></tr><tr><th colspan="2">Renewal Requested</th></tr><tr><th>Unutilized Equity Portion</th><th>Sanctioned Loan/ Advance/ Guarantee etc.</th></tr><tr><th>PKR</th><th>PKR / USD</th></tr><tr><td>1.</td><td>Javedan Corporation Limited</td><td>2,059</td><td>*PKR 4,132</td></tr><tr><td>2.</td><td>Arif Habib Limited</td><td>500</td><td>PKR 6,500</td></tr><tr><td>3.</td><td>Fatima Fertilizer Company Limited</td><td>2,800</td><td>PKR 2,000</td></tr><tr><td>4.</td><td>Rotocast Engineering Co. (Pvt.) Limited</td><td>300</td><td>PKR 500</td></tr><tr><td>5.</td><td>Arif Habib Dolmen REIT Management Limited</td><td>1,000</td><td>PKR 500</td></tr><tr><td>6.</td><td>Aisha Steel Mills Limited</td><td>2,624</td><td>PKR 8,039 plus USD 80</td></tr><tr><td>7.</td><td>Power Cement Limited</td><td>3,121</td><td>PKR 1,500 plus USD 49</td></tr><tr><td>8.</td><td>Sachal Energy Development (Pvt.) Limited</td><td>754</td><td>PKR 1,000 plus USD 100</td></tr><tr><td>9.</td><td>Safe Mix Concrete Limited</td><td>200</td><td>PKR 250</td></tr><tr><td>10.</td><td>PIA Equity Limited</td><td colspan="2">*PKR 33,684</td></tr><tr><td>11.</td><td>REIT Schemes under management of Arif Habib Dolmen REIT Management Limited</td><td colspan="2">*PKR 11,567</td></tr></table> Further resolved that, the consent and approval be and is hereby accorded under Section 199 of the Companies Act, 2017 and the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017 that: - * Unutilized investment limits of Rs. 500 million, Rs. 33,684 million and Rs. 11,567 million for Javedan Corporation Limited, PIA Equity Limited and the REIT Schemes under management of Arif Habib Dolmen REIT Management Limited respectively (associated companies), be and are hereby approved to be continue to be utilized in any form / nature of investment including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares, etc.	Sr.	Name of Associated Companies & Undertakings	Amount in million		Renewal Requested		Unutilized Equity Portion	Sanctioned Loan/ Advance/ Guarantee etc.	PKR	PKR / USD	1.	Javedan Corporation Limited	2,059	*PKR 4,132	2.	Arif Habib Limited	500	PKR 6,500	3.	Fatima Fertilizer Company Limited	2,800	PKR 2,000	4.	Rotocast Engineering Co. (Pvt.) Limited	300	PKR 500	5.	Arif Habib Dolmen REIT Management Limited	1,000	PKR 500	6.	Aisha Steel Mills Limited	2,624	PKR 8,039 plus USD 80	7.	Power Cement Limited	3,121	PKR 1,500 plus USD 49	8.	Sachal Energy Development (Pvt.) Limited	754	PKR 1,000 plus USD 100	9.	Safe Mix Concrete Limited	200	PKR 250	10.	PIA Equity Limited	*PKR 33,684		11.	REIT Schemes under management of Arif Habib Dolmen REIT Management Limited	*PKR 11,567		No. of ordinary shares for which votes cast	I/We assent to the Resolutions (FOR)	I/We dissent to the Resolutions (AGAINST)
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	Further resolved that, the Chief Executive and/or any two directors jointly and/or any one director and Chief Financial Officer / Company Secretary jointly, be and are hereby authorized to take and do, and/or cause to be taken or done, any/all necessary actions, deeds and things which are or may be necessary for giving effect to the aforesaid resolutions and to do all acts, matters, deeds, and things which are necessary, incidental and/or consequential to the investment of the Company's funds as above, as and when required at the time of investment, including but not limited to negotiating and executing any necessary agreements/documents, and any ancillary matters thereto.			
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NOTES:

1. Duly filled postal ballot should be sent to the Chairman of Arif Habib Corporation Limited through post at Arif Habib Centre, 23, M.T. Khan Road, Karachi, Pakistan (Attention of the Company Secretary) **OR** through the registered email address of shareholder at chairman.generalmeeting@arifhabibcorp.com
2. Copy of CNIC / Passport No. (in case of foreigner) should be enclosed with the postal ballot form.
3. Postal ballot forms through post or email should reach the Chairman by **Tuesday, 27th October 2026 before 5:00 p.m.** Any postal ballot received after this date and time, will not be considered for voting.
4. Signature on postal ballot should match with signature on CNIC / Passport No. (in case of foreigner).
5. Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written ballot paper will be rejected.
6. This postal Poll paper is also available for download from the website of Arif Habib Corporation Limited at <https://arifhabibcorp.com/announcement.php> Shareholders may download the ballot paper from website or use the same ballot paper as published in newspapers.

Signature of shareholder(s)/ Proxy Holder(s)/Authorized Signatory
(In case of corporate entity, please affix company stamp)

Place: _____

Date: _____