



**OFFER LETTER IN CASE OF PURCHASE THROUGH TENDER OFFER**

**In accordance with Schedule I/ [Regulation 4(4)(a)] of the  
Listed Companies (Buy-Back of Shares) Regulations, 2019**

To

Subject : **OFFER FOR BUY-BACK OF SHARES BY ARIF HABIB CORPORATION LIMITED**

Dear Shareholder

1. Pursuant to the Public Announcement dated 4<sup>th</sup> July 2019 (copy enclosed) by Arif Habib Corporation Limited (hereinafter referred to as the Company) published in 'Pakistan Observer' in English language and in 'Nai Baat' in Urdu translation on 4<sup>th</sup> July 2019, this is to inform you that the Company intends to buy-back its own shares up to a maximum of 45,375,000 issued ordinary shares of the Company.
2. Therefore, the Company hereby makes you an offer to buy-back shares held by you at a purchase price of Rs.27/- (Pak Rupees Twenty Seven Only) per share. Please note that this offer for Purchase is valid till closing of the Purchase Period, i.e., 7<sup>th</sup> August 2019 (date of the close of the Purchase Period).
3. The approved mode of buy-back being Tender Offer, in case you are willing to sell the shares or part thereof held by you in the purchasing Company, you may tender the same through the Share Tender Form supporting by the free-delivery note evidencing credit of shares in the designated CDC account having title "Arif Habib Corporation Limited – BuyBack of Shares" bearing Number "03277- 103253" to Mr. Mohsin Madni, the authorised officer. The Share Tender Form shall contain details of shares to be tendered, CDS account number, full name of the shareholder, father's name/husband's name, CNIC number, folio number, signature, phone number and postal & email addresses. Please note that shares tendered for sale in physical form shall not be accepted for the purchase. Further, only one application per CDS-Account-Folio shall be accepted.
4. The authorized officer shall acknowledge receipt of the shares.
5. Purchase shall be made in accordance with the provisions of section 88 of the Companies Act, 2019 and the Listed Companies (Buy-back of Shares) Regulations, 2019.
6. In case of any query regarding this offer for buy-back of shares, you may contact the Company at the following addresses:

	<b>Contact person of the purchasing company</b>	<b>Authorised Officer</b>
Name	Manzoor Raza	Mohsin Madni
Phone #	021-32467456	021-32467458
Fax #	021-32429653 ; 021-32468117	021-32429653 ; 021-32468117
Postal Address	Arif Habib Centre, 23 M. T. Khan Road, Karachi	Arif Habib Centre, 23 M. T. Khan Road, Karachi
E-mail address	<a href="mailto:manzoor.raza@arifhabibcorp.com">manzoor.raza@arifhabibcorp.com</a>	<a href="mailto:mohsin.madni@arifhabibcorp.com">mohsin.madni@arifhabibcorp.com</a>

7. The directors of the purchasing company accept full responsibility for the correctness of information contained in this Offer Letter.

Yours truly,

9<sup>th</sup> July 2019  
Karachi

Manzoor Raza  
Company Secretary  
Phone # 021-32467456  
Arif Habib Centre,  
23 M. T. Khan Road, Karachi

**Arif Habib Corporation Limited**

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