

SHARES TENDER FORM

In accordance with Schedule III / [4(4)(c) and Regulation 5(f)] of the
Listed Companies (Buy-Back of Shares) Regulations, 2019

To

Mr. Mohsin Madni - Authorised Officer
Arif Habib Corporation Limited
Arif Habib Centre, 23 M. T. Khan Road
Karachi

Subject : **Tendering of shares for sale to Arif Habib Corporation Limited**

Pursuant to Offer Letter dated 9th July 2019 and the Public Announcement dated 4th July 2019 published in the newspapers, I hereby tender _____ (No. of shares) shares held by me in Arif Habib Corporation Limited (purchasing company) for sale to Arif Habib Corporation Limited (purchasing company) through you being their authorised officer in the designated CDC account having title "Arif Habib Corporation Limited – BuyBack of Shares" bearing Number "03277-103253".

Free-delivery note evidencing credit of shares in the designated CDC account is attached herewith in original. Detail of the transfer is as under :

CDC Transaction ID	CDC sub-account		CDC Investor account No.	No. of shares
	Participant ID	Sub-account No		

I hereby undertake and affirm that I have read the contents of the Offer Letter and the Public Announcement.

Yours truly,

Date: _____

Shareholders' Information :

Signature			
Full name		CNIC number	
Father's name / Husband's name		Folio number	
		Phone number	
Postal address of the shareholder		Email address of the shareholder	

Note :

- 1- This Letter / Shares Tender Form is to be sent to Arif Habib Corporation Limited (the Purchasing Company) by all those shareholders of the Purchasing Company who accept the offer for Purchase and intend to sell shares in full or part thereof held by them in the Purchasing Company.**
- 2- This Letter / Shares Tender Form must be received by the Authorised Officer of Arif Habib Corporation Limited (the Purchasing Company) before the closing of the purchase period.**
- 3- Please note that shares tendered for sale in physical form shall not be accepted for the purchase. Further, only one application per CDS-Account-Folio shall be accepted.**